

For Immediate Publication / Broadcast / Telecast

PR/1019

Repayment of 11.50% IDBI SLR Bonds 2009 (54th Series)

Mumbai, August 10, 2009: IDBI Bank hereby notifies for general information of all concerned that the principal amount of 11.50% IDBI SLR Bonds 2009 (54th Series) is repayable at par on September 26, 2009. No interest will, therefore, accrue on the Bonds after September 25, 2009. Book closure of the 54th Series will be observed with effect from August 26, 2009 and no request for transfer will be entertained after August 26, 2009.

Investors holding the bonds in the form of Promissory Notes (PNs) may tender the bonds at the concerned branch of IDBI Bank Ltd. where they were last enfaced, before September 07, 2009, to facilitate repayment in time. The PNs should be tendered for repayment after they are duly discharged by the holder(s) on the reverse as under:

“Received the principal of this bond

(Signature of the holder or his authorized attorney)”

Investors, having investment in the form of ‘Entry-in-Account’ with IDBI Bank, should furnish a receipt in the prescribed form (Form XIV) for the principal amount, along with the relevant Certificate of Holding to Investor Services of India Ltd, (ISIL), IDBI Building, 2nd floor, ‘A’ Wing, Sector 11, Plot No.39, 40 & 41, CBD Belapur, Navi Mumbai 400 614 (Telephone No.022 2757 9636-40), before September 07, 2009.

In case the bonds are held in Demat form (ISIN: INE008A09174), bondholders need not furnish any document. The bonds will automatically be debited from the respective Client ID/DPID through NSDL/CDSL and redemption proceeds will be sent/remitted to the investors.

All representatives of Print, Wire and Electronic Media.