Form-83

(Reporting of loan agreement details under Foreign Exchange Management Act, 1999)

To be submitted in duplicate by the borrower to designated Authorised Dealer (AD) for all categories and any amount of external commercial borrowing (ECB). After examining conformity with the extant ECB guidelines, the AD may provide requisite details in Part F of the Form and forward one copy (*within 7 days from the date of signing loan agreement between borrower and lender*) for allotment of Loan Registration Number (LRN) to:

The Director Balance of Payments Statistics Division Department of Statistics and Information Management (DSIM) Reserve Bank of India C-8-9 Bandra-Kurla Complex Mumbai – 400 051

ECB under (Tick one) Approval Route Automatic Route In case of Approval Route No. and Date of RBI-FED approval: (attach copy of approval fetter) Improval Route Improval Route Loan Key Number (allotted by RBI) Improval Route Improval Route Improval Route Loan Key Number (allotted by RBI) Improval Route Improval Route Improval Route Loan Key Number (allotted by RBI) Improval Route Improval Route Improval Route Earlier Loan Registration No. (Applicable only for Revised Improval Route Improval Route Improval Route Name and address of the Borrower (in BLOCK letters) Borrower Category (Tick one) Improval Route Improval Route Registration Number given by the Registrat of Company: Bark Improval Software) Improve Software Improve Software) Improve Software) Business Activity: Contact Official's Name: Designation: Improve Software) Improve Software) Improve Software) Improve Software) Improve Software) Bark Financial Institution (other than NBFC) Improve Software) Improve Software) Improve Software) Bortowere Software NBFC- IFC	Agreement Details	(To be filled by borr	ower	's of l	Exter	nal	Comr	nerc	cial E	Borro	wing	gs)	
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Institution Others (Specify))							

Details of foreig borrower compa (a) Share ir				(b)	Amo	ount of	paid-	up ca	pita	l					
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Last Date of Di							/			/			_		
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2.								,							
3.															
Amount (in For	eign Curr	rency)													
1.															
2.															
3. Equivalent Am	ount (in	IS Dollars)													
(as on date of this		03 Dollars)													
Proposed Bifu		of the	Fore	ign C	urrency	/		Rup	ee Ex	pend	itur	е			
amount				enditu											
(in loan currency	y)														
Hedging details	s (Tick	Currency Sv	wap		Interes	t Rate	e Swap	Ot	hers		U	nhe	dge	d	
one)															
In case options	s are pro	vided in the	loan a	aree	ment (t	ick in	the app	ropriat	te box	()					
Call Option	<u> </u>		cent of Debt Can be executed after date						/			/			
Put Option per cent of Det				ot		execu	ted after	·		/			/		
Name and add	ress of tl	ne Guaranto	r (in Bl	ock le	etters)				•						
Contact Official' Designation Phone No.: Guarantee Statu	:	(as per Box 1		No.:				E-mai	l id:						
(In case of multipl	Borrowing Purpose Code (as per Box 2): (In case of multiple purpose, give break up of amount to be utilized under each purpose as Annex) Project Details:														
If import, specit	fy the Co	untry of impo	rt (if mo	ore tha	an one c	ountry	, attach o	details	as Anr	nex):					
Economic Sect Box-3)	tor/ Indu	stry Code(S	See												
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Type of ECB (T 1.Buyers' Credit		2.Commer		an / S	Syndica	ted Lo	ban						Τ		
		(attach she						nong le	ender	s)					
3.Suppliers' Cre	dit	4.Export C	redit fr	om B	ilateral	Sourc	ces								
5.Line of Credit	5.Line of Credit 6.Securitised Instruments (Bonds, CP, FRN, etc.)														
7.Financial Lease 8.FCCB, FCEB, Non-Convertible Preference Shares, Optionally Convertible Preference Shares, Partially Convertible Preference Shares															

	9.Refinancing of old ECBs LRN of the old ECB: Approval No. Date of Approval:														
Amount r	Amount refinanced: Reason:														
10.Others (Spec	ify)													
			<u> </u>												
Interest Pa	-	nt Sche	dule												
First Payme Date	ent					1			1				ments per ear		
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Floating Ra	ite	Base v				Marg	in				ap ate		Floor Rate		
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4. In case						vn tran	sactior	s are	e sho	own	in a ro	w, the fir	st date of		
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# If repaym	ent is	in une	qual ins	stalme	nts, deta	ails sho	ould be	give	en in	Ann	ex.				
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	agreement)														
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Wa harahy	certif	v that t	he nart	iculars	diven a	above a	are true	and	1 COL	rrect	to the	best of c	our knowle	dae	and

We hereby certify that the particulars given above are true and correct to the best of our knowledge and belief and no material information has been withheld and/or misrepresented. Furthermore, the ECB is in compliance with the extant ECB guidelines.

Place:____

Date: _____

Stamp

(Signature of the Authorised Official of the Company)
Name: _____ Designation: _____

Place:	
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LRN (if allotted)

Date:	Stam	р

(Signature of Company Secretary/ Chartered Accountant) Name: _____

Registration No.:_____

Part F: [To be filled-in by the Authorised Dealer]

We have scrutinized the related documents and confirm the following:

1	End-use	(i)	Tick one						
	(give % share if more	(ii)	Permissible under	Permissible under Approved					
	than one end-use)	(iii)	Automatic Route	Exchan	ge Department,				
				RBI und	ler Approval Route				
2	Average Maturity	Ye	ears		Months				
	0								
3	Cost Factors (%)	Fixed Rate Loan	Float	ing Rate	Loan				
5			Margin (spread) ove	er base	Base				
	a) Interest Rate								
	b) All-in-cost								
4	 In case of loan from 'Foreign Equity Holder', it is confirmed that: a) Direct equity holding of lender is at least 25per cent of the paid-up equity (as per FCGPR taken on record by RBI / FCTRS return taken on record) b) Including the proposed borrowing, the "ECB Liability – Equity Ratio" (4:1) criteria is satisfied for borrowings of more than US \$ 5 million 								
5	Borrower has given written undertaking to AD to the effect that it has been yes / submitting ECB-2 Returns regularly to RBI in respect of past ECB/FCCB Not Applicable loans)								
6	Other important facts relevant for the allotment of LRN								

LRN Use certify that the borrower is our customer and the particulars given in this Form are true and correct to the best of our knowledge and belief. This application complies with the extant ECB guidelines and we recommend it for allotment of Loan Registration Number (LRN) by RBI.

Place:	Stamp			
	-		(Signature of the A	uthorised Official)
Date:	Name: _		_Designation:	Name of the bank/
	P	AD Code (Part I an	d Part II):	
	г	Tel,No.:	Fax No	·
	I	E-mail ID:		
		For RBI (DSI	M) Use only	
CS-DRMS Team	F	Received on	Action Taken on	Loan Classification

Instructions for Submitting Form 83

- 1. All dates should be in the format YYYY/MM/DD (*e.g.,* 2012/01/21 for January 21, 2012).
- 2. No item should be left blank. In case, any item is not applicable, write 'N.A.' against it.
- 3. If space is not sufficient for giving full details against any item, separate sheet(s) may be attached to the Form and serially numbered as Annex. Each such Annex should be certified by both the borrower and AD.
- 4. The borrower should give a brief description of his business activity (whether in manufacturing/ trade/ provide services etc.) for the AD's use.
- 5. Before forwarding the Form to the Reserve Bank of India, AD must ensure that the form is complete in all respects and scrutinise all the related original documents at its end. Incomplete Forms are liable to be rejected/returned by RBI to AD.
- Firms/ companies obtaining sub-loans through DFIs/ FIs/ banks/ NBFCs etc. should not complete this form but approach the concerned financial institutions directly for reporting.

Box 1:	Guarar	ntee Status Code	Box II	Borro	wing Purpose Code
Sr.No.	Code	Description	Sr.No	Code	Description
1	GG	Govt. of India guarantee		IC	Import of capital goods
2	CG	Public Sector guarantee	2	RL	Local sourcing of capital goods (Rupe expenditure)
3	PB	Public Sector Bank guarantee	3	SL	On-lending or sub-lending
4	FI	Financial Institution guarantee	4	RF	Refinancing of earlier ECB
5	MB	Multilateral/ Bilateral Institution guarantee	5	NP	New Project
6	PG	Private Bank guarantee	6	ME	Modernisation/Expansion of existing units
7	PS	Private Sector guarantee	7	PW	Power
8	MS	Mortgage of assets/ security	8	TL	Telecommunication
9	OG	Other guarantee	9	RW	Railways
10	NN	Not guaranteed	10	RD	Roads
			11	PT	Ports
			12	IS	Industrial Parks
			13	UI	Urban infrastructure
			14	OI	Overseas investment in JV/ WOS
			15	DI	PSU Disinvestment
			16	TS	Textile/Steel Restructuring Package
			17	MF	Micro Finance activity
			18	OT	Others (specify)
			19	ER	Mining, Exploration and Refining
			20	CS	Cold storage or cold room facility
			21	CI	Interest during construction
			22	RR	Refinancing of rupee loans
			23	RB	Redemption of FCCBs

7. Following codes are for use in filling Part C of the Form:

Box 3: Industry Code		
Industry group name	Industry description	Code
Plantations (100)	Теа	111
	Coffee	112
	Rubber	113
	Others	119
Mining (200)	Coal	211
,	Metal	212
	Others	219
Petroleum & petroleum products	manufacturing	300

Beverages 412 Sugar 413 Cigarettes & Tobacco 414 Breweries & distilleries 415 Others 419 Textile products (420) Cotton textile 421 Jute & cori goods 422 Silk & rayon 423 Other textile 429 Transport equipment (430) Automobiles 431 Auto accessories & parts 432 Ship building equipments & stores 433 Railway equipment & stores 433 Other textile machinery 441 Agricultural machinery 441 Agricultural machinery 442 Machine tools 443 Others 439 Metal & metal products (450) Ferrous (from & steel) 451 Non-ferrous 452 Special alloys 453 Others 459 Electrical electronic goods & machinery (460) Ferrous (trom & steel) 451 Non-ferrous 452 Special alloys 453 Computer hardware & computer based systems 459 Electrical goods & machinery (460) Ferritizers 479 Others of manufacturing (480) Cement 100 Chemicals & Allied products (470) Fertilizers 477 Medicines & Aparmaceuticals 473 Paints & varnishing 474 Soage, detergents, shampoos, shaving 475 product 477 Medicines & Aparmaceuticals 473 Paints & varnishing 474 Soage, detergents, shampoos, shaving 474 Soage, detergents, shampoos, shaving 475 product 477 Medicines & Aparmaceuticals 473 Paints & varnishing 474 Soage, detergents, shampoos, shaving 475 product 483 Wood products 483 Wood products 483 Wood products 483 Wood products 483 Wood products 483 Fubber goods 485 Paper & paper products 483 Wood products 483 Wood products 485 Paper & paper products 483 Wood products 485 Paper & paper products 485 Paper & paper products 483 Wood products 485 Paper & paper (a consultancy 913 services (900) Telecommunication services 911 Software development services 911	Agricultural products (400)	Food	411
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